

Please Fill Out and E-mail Back to

admin@retirewithincome4life.com

Please print Clearly or Type

Date _____

Name _____ Age _____

Address _____ City _____ State _____ Zip _____

Phone Day _____ Cell _____ Fax _____

E-mail Address _____

Occupation _____

INVESTOR PROFILE

Do you consider yourself:

- A new investor
- An investor with some experience
- An investor with lots of experience
- A professional investor

How long have you been investing: _____

Have you ever rehabbed a property:

- Yes, if Yes how many _____
- No

Do you own rental properties:

- Yes, if Yes how many _____
- No

I have available for investing at this time:

- Personal Funds \$ _____ available for investments
- Traditional IRA Funds \$ _____ available for investments
- ROTH IRA Funds \$ _____ available for investments
- Business Funds \$ _____ available for investments

Date these funds will be available for investment: _____

Credit Investor (I am interested in utilizing the value of my credit to build wealth)

How is Your Credit Scores:

Equifax _____ TransUnion _____ Experian _____

- Excellent
- Good
- Normal
- Fair
- Bad

Long term finance: are you prequalified?

Yes

No

Contact information of your broker or banker _____

Your down payment required: _____%

Are you mainly interested in:

Single Family

New Construction

Rehab Properties

Duplexes

New Construction

Rehab Properties

Manufactured Homes

New Construction

Rehab Properties

Your comments: _____

FINANCIAL PROFILE

Purchase financing needs: How do you purchase Investment Properties?

Cash (See Above)

Lines of Credit

Hard Money Loans

Construction Loans

Other _____

Are you investing with partners?

Yes

No

If yes, how many: _____ (Each Person will have to fill out a form)

Are you the Decision Maker:

Yes

No

I have some friends I believe would like to receive you information.

You May May not, use my name when contacting them.

Name _____ Phone _____

Name _____ Phone _____

None of your information will ever be sold, traded, or given out to a third party!